



# Insurance Verification Form

Patient Name:		MR#:	Date:
SSN#:	DOB:		Age: Sex:
DX:			
Policy Holder's Name as Printed on Card:			DOB:
Relationship to Patient:		MSP Form Completed per Protocol: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Contract #:	Group #:	Effective Date: <input type="checkbox"/> Part A <input type="checkbox"/> Part B	
Insurance Company Name and Mailing Address:			
Contact Name:		Phone #:	Fax #:
Employer Name and Mailing Address:			Phone #:
Services Covered: <input type="checkbox"/> RN <input type="checkbox"/> Hha <input type="checkbox"/> PT <input type="checkbox"/> PTA <input type="checkbox"/> OT <input type="checkbox"/> SLP <input type="checkbox"/> MSW <input type="checkbox"/> Med. Supplies <input type="checkbox"/> LABS			
Maximum Service : _____ Days _____ Visits per _____		Maximum Coverage: \$ _____	
Deductible: <input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____ Deductible Met? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, date met: _____			
Co-Insurance: <input type="checkbox"/> Yes <input type="checkbox"/> No		Co-Pay: <input type="checkbox"/> Yes <input type="checkbox"/> No Co-Pay Amount \$ _____	
Out of Pocket Expense: <input type="checkbox"/> Yes <input type="checkbox"/> No Expense Met? <input type="checkbox"/> Yes <input type="checkbox"/> No Out of Pocket Amount \$: _____			
Other Information/Benefits:			
Will Representative Fax/Email Authorization: <input type="checkbox"/> Yes <input type="checkbox"/> No		Requires Certified Agency: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Items to be furnished/sent with billing (✓ all that apply): <input type="checkbox"/> Plan of Treatment <input type="checkbox"/> Medical Orders <input type="checkbox"/> Treatment Notes <input type="checkbox"/> Others (specify): _____			
Pre-cert Required: <input type="checkbox"/> Yes <input type="checkbox"/> No Billing Rate/Negotiation: _____ Approved By: _____ <div style="text-align: right; font-size: small;">(Authorized Signature)</div>			
Special Instructions/Information:			
Filing Limits:		Sequential Billing: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Billing Address and Phone # (if different from above):			
<b>Information Collected By (Signature):</b>			<b>Date:</b>
Time/Date:			
Add'l Auth. Approved: (type/amount of visits)	Thru:	Thru:	Thru:
Contact Name:			
Collected By Initials:			
Auth/Reference #:			