



Patient Insurance Information

Patient Name: _____ MR#: _____ SOC: ___/___/___

Select Insurance Type:

Blue Cross Blue Shield

Blue Cross Blue Shield of _____ Subscriber Name: _____
(State)
Group Number: _____ BC Plan Code: _____ Contract Number: _____

Medicare

Health Insurance Social Security Act
Name of Beneficiary: _____ Sex: _____ Claim Number: _____
Entitled To: Part A Part B Effective Date: _____
Part A: _____ Part B: _____

Medicaid

*Recipient ID#: _____ *Eligible Person: _____ *DOB: _____
*OI: _____ Medical Assistant Authorization: ___/___/___ thru ___/___/___ PROG: _____
CO: _____ DIST: _____ UNITS: _____ WKS: _____ Case Manager: _____
*Scope of Coverage: _____ Patient Pay Amount: _____
*Level of Care: _____

*** Required Information**

Other Private Insurance

Name of Subscriber: _____ Self Spouse
Contract Number: _____ Group Number: _____

Is the Patient:

- | YES | NO | |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | Under 65 yrs. of Age?* |
| <input type="checkbox"/> | <input type="checkbox"/> | Or Spouse currently working with other insurance coverage?* |
| <input type="checkbox"/> | <input type="checkbox"/> | Receiving care due to an accident?* |
| <input type="checkbox"/> | <input type="checkbox"/> | Enrolled in the black lung program, a government research or veteran program?* |
| <input type="checkbox"/> | <input type="checkbox"/> | Undergoing kidney dialysis?* |
| <input type="checkbox"/> | <input type="checkbox"/> | Pending application for Medicaid or Crippled Children's?* |
| <input type="checkbox"/> | <input type="checkbox"/> | Being seen by another agency or outpatient therapy?* |

If Yes, Agency Name: _____ Start Date: _____ D/C Date: _____

Transfer Form Completed D/C Call Made: _____ By: _____

***Please Note: If Yes, complete appropriate section in Medicare Secondary Payor Questionnaire**

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